



The Journey To Financial Security And Peace Of Mind Begins With A Fiscal Check-Up.

What Fiscal Shape Are You In?



- ~ What Are Your Short And Long Term Goals?
- ~ What Are Your Financial Habits?
- ~ Do Your Financial Habits Support Your Goals?
- ~ Are You Willing To Change Your Lifestyle?

IF YOU ARE HAVING TROUBLE
ANSWERING THESE QUESTIONS . . .

LGC&D has your prescription for sound fiscal health!

We will help you assess your risks and develop and implement a plan for a healthy fiscal lifestyle.



Do you have the following in place to grow and protect your business?

- Business Succession Plan Team of Trusted Advisors Business Plan Retirement Plan

Have you considered the following short and long term needs?

- Cash Reserve Long Term Care Insurance College Savings Estate Plan

What would happen if you became ill or incapacitated - Do you have?

- Power of Attorney Health Care Directive Will Guardian for your dependents
 Life Insurance Disability Insurance

Mark your calendar for October 15, 2009

**Immediately following the LGC&D sponsored Lessons in Leadership breakfast with
Justice Maureen McKenna Goldberg**

Presented by Martha Hultzman, CPA from 9:30 - 10:15

LGC&D Certified Public Accountants / Business Consultants

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